

Game Plan - Investments * SPRING 2006 * Mitchell Hall 203 * MWF 2:00-2:50 p.m.

DATE	KNOWLEDGE GAINED	ASSIGNMENT
WEEK 1: 1/9 - 1/13	Introduction to Investments Chapter 1: The Investment Setting Also read the end-of-book appendixes, A (pg. 709) and B (pp. 710-711).	Listen and participate. Register for ThomsonOne (access code in cardboard shrink-wrapped with textbook, or purchase it online for \$29.95): http://tabsefin.swlearning.com/ . Read chapter, study calculation example. Access professor's website: http://www.johnzietlow.com (then click on Investments). Start on homework problems to be written out and turned in (see below).
WEEK 2: TUES. 1/17 - 1/20 <i>(no class Monday; MLK Day)</i>	Chapter 2: The Investment Environment.	Wed. 1/18: Turn in written out (pp. 21-22): Chap. 1, Problems 1-2; Submit via email: Chap. 1, Web Exercises 1, 2, 3. Read chapter, study calculation examples. Start homework problems (see below).
WEEK 3: 1/23 - 1/27	Chapter 3: Selecting Investments in a Global Market	Read chapter, answering concept questions as you go. Study calculation examples. Read ethics box on pg. 489. Wed. 1/25: Turn in written out Chap. 2: Problems 1-6, 8, 9, 11; Web Exercise 2.
WEEK 4: 1/30 - 2/3	Chap. 11: Valuation (have calculator)	Homework problems due Wed. 2/1: Turn in Chap. 3: Problems 2, 3, 6, 8, 9, 10; Spreadsheet #4, 5. Read chapter. Study calculation examples. Bring HP 10BII calculator.

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WEEK 5: 2/6 - 2/10	Chapter 13: Economic and Industry Analysis Fri. 2/10 - Exam 1: Chaps. 1-3, 11.	Mon. 2/6: Turn in Chapter 11: Problems 3, 5-12. No Web Exercises. Study & prepare for exam. Bring a calculator to exam. I will provide formulas cover sheet.
WEEK 6: 2/13 - 2/17	M, W: Chapter 14: Analysis of Financial Statements Friday 2/17: Careers in Finance (from Career Center).	Wed. 2/15 - Turn in Chap. 13: Problems 2, 3, 14, 15; Web #5.
WEEK 7: 2/20 - 2/24	M, W: Chapter 15: Company Analysis and Stock Valuation F: Chapter 16: Technical Analysis	Mon. 2/20: Turn in Chapter 14 Problems 1, 2, 3; Web #1. Read chapter, study calculation examples. Fri. 2/24: Turn in Chapter 15 Problems 1-5.
WEEK 8: 2/27-3/3	Mon.: <i>Guest speaker: Mr. Edward Morris, Pres./CEO, E.C. Morris Corp. ("Executive in Residence")</i> Wed., Fri.: Chapter 6: Organization and Functioning of Securities Markets and Chapter 7: Securities Market Indexes	Read chapter, study calculation examples. Wed. 3/1: Turn in Chapter 16: Web #2 (S&P 500, WAG, MSFT).
3/4-3/12	SPRING BREAK!	
WEEK 9: 3/13-3/17	Chapter 4: Mutual Funds and other Managed Investments Wed. 3/15 – Exam 2 - Chapters 13-16; Chapter 5: Investment Policy Statements and Asset Allocation Issues	Study & prepare for exam. <i>Bring calculator.</i> <i>I will provide cover sheet.</i>

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WEEK 10: 3/20 - 3/24 <i>(Mon. 3/20 = last day to drop class)</i>	Chapter 8: Introduction to Portfolio Management	Read chapter, study calculation examples.
WEEK 11: 3/27 - 3/31	Chapter 9: An Introduction to Asset Pricing Models	Read chapter, study calculation examples.
WEEK 12: 4/3 - 4/7	Chapter 10: Efficient Capital Markets	Wed. 4/5: Turn in Chapter 9: Question # 15; Problems 1, 2, 3, 13; Web #3. Read chapter, study calculation examples.
WEEK 13: 4/10 - 4/13 (TH.)	Chapter 12: Analysis of Fixed Income Securities	Wed. 4/12 – Turn in Group Project #1. Thurs. 4/13: Turn in Chapter 10: Problems 1, 2; Web #2, 3.
NOTE: EASTER BREAK	FRI. 4/14-MON. 4/17	
WEEK 14: 4/18 - 4/21	Work on portfolio report, second project.	Fri. 4/21: Turn in Chapter 12 Questions # 6, 7; Problems # 1, 2, 3, 5, 7a; Spreadsheet #4.
WEEK 15: MON. 4/24	Chapter 17: Introduction to Derivative Instruments	Mon. 4/24: Turn in Group Project #2.
FINAL EXAMS: 4/27-4/28; 5/1-5/2.	<i>Date & Time: TBA.</i> Chapters 4, 8-10, 12.	<i>Bring calculator. I will provide the formulas cover sheet.</i>